



BEQUEST INFORMATION FOR HOEDSPRUIT ELEPHANT REHABILITATION AND DEVELOPMENT (HERD)

A gift or bequest through your will is one of the most effective ways to provide for HERD's future and for you to leave a legacy. You may wish to gift or bequeath to HERD TRUST who administers all funding for HERD:

- a stated amount
- a percentage of your residual estate (what remains after debts, expenses, taxes and specific bequests have been paid) or
- a specific asset, such as securities or other marketable property.

A bequest or gift to HERD in your will allows you to retain your assets during your lifetime. In addition, your estate, if large enough to pay estate taxes, would benefit from a charitable estate tax deduction.

Unrestricted gifts or bequests (with no conditions attached to it) give us the greatest flexibility to use funds where they are needed most at any given time.

NAMING INFORMATION

For purposes of a gift or bequest in your will, herewith the following information:

Trust Name: HERD TRUST IT002079/2020(T)

BENEFICIARY NAME: Hoedspruit Elephant Rehabilitation and Development (HERD)

Address: Waterkloof Forum Unit 1, 374 Milner Street, Waterkloof, Pretoria, South Africa, 0181

Tax Exemption | PBO nr 930072153

This sample language for a bequest or gift in your will may be of assistance:

"I give and bequeath to the HERD TRUST IT002079/2020(T), Waterkloof Forum unit 1, 374 Milner Street, Waterkloof, Pretoria, South Africa, 0181 in their capacity as such [the sum of _____ rand (ZAR_____)] / [_____ % of the rest, residue and remainder of my estate], to be applied towards Hoedspruit Elephant Rehabilitation and Development.

We hope that you will let us know when you have named HERD TRUST in your will so that we may thank you and include you in our HERD TRUST Legacy Society.

Benefits of a Gift Through Your Will or Trust

- Retain control of your assets during your lifetime
- Support for HERD TRUST's programs far into the future
- Possible estate tax deduction

Form

To notify us of your intention of a future gift through your will or living trust, please complete and submit the bequest intention form below.

To learn more or to notify HERD TRUST of your bequest, please contact Adine Roode or the HERD Team, at +27 12 460 5605 or admin@herd.org.za and fundraising@herd.org.za.

HERD TRUST BEQUEST FORM

First Name: _____ Last Name: _____
 Telephone: _____ Email: _____
 Address: _____
 City: _____ Zip Code: _____
 Date of Birth: (month/day/year): _____ Bequest Amount or Percentage: _____
 Additional Information: _____

Please check one:

- I wish to be listed as a Legacy HERD Trust member in the annual report*
- Please do not include my name in the HERD Trust Legacy listing

*A deceased Legacy HERD Trust member will only be listed in the annual report after the funds are received.